AGENDA FOR MORTGAGE MODIFICATION MEDIATION IN BANKRUPTCY WORKSHOP

Section I  8:00-8:30 a.m. Opening remarks, current status of market across the Country and overview of the Mortgage Modification Mediation Programs. Laurie Weatherford, Trustee (FL) Kathleen Leavitt, Trustee (NV), Rick Yarnall, Trustee (NV).

Section II  8:30-9:00 a.m. Overview of the DMM Portal. Igor Roitburg, Principal of DMM.

Section III  9:00 -10:30 a.m. A review of the different types of modifications being offered. Liz McCausland, Esquire, Robert Branson, Esquire and Tammy Branson, Senior Paralegal.

Break  10:30 to 10:45 a.m.

Section IV  10:45-11:45 a.m. Analyzing a client’s income for qualification, when do you go forward and when do you say “this isn’t going to work”. How to determine if a streamline modification should be accepted. Liz McCausland, Esquire, Robert Branson, Esquire and Tammy Branson, Senior Paralegal.

11:45-12:15 p.m. break/lunch

Section V  12:15-1:15 p.m.  Ethics Reviewing ethical rules that effect mediator and attorneys in mediation. The element of good faith and what separates Bankruptcy mediations from State Court mediations. Aubrey Ducker, Esquire.

Section VI  1:15-2:15 p.m. Preparing Complete Packages. What documents you need, what you need to review including tax returns, paystubs, bank statements and more. Lisa McCleary, Tanya Wiebe and Shelly Eason.

Section VII  2:15- 3:15 The DMM Portal is here! How Debtor Attorneys, Creditor Attorneys, Servicer and Mediators use the Portal, uploading complete packages and communicating with parties on the Portal. Igor Roitburg, Liz McCausland, Esquire, Robert Branson, Esquire and Tammy Branson, Senior Paralegal and Shelly Eason.

Break  3:15-3:25 p.m.


Section VIII  3:55-4:25 p.m. Mock mediation with interaction practice tips for mediations. Laurie Weatherford, Trustee, Liz McCausland, Esquire, Robert Branson, Esquire, Tammy Branson, Senior Paralegal and Melissa Youngman (creditor counsel).

Section X  4:25-5:25 p.m. Now that mediation has been completed, what’s next? How do you get paid? What court approvals are necessary? Escalating difficult cases with various government entities and the Court. Robert Branson, Esquire and Tammy Branson, Senior Paralegal.

Questions and Answers all speakers.