

A Mentor Program for Nevada Attorneys

# **MENTORING PLAN**

#### INTRODUCTION TO THE MENTORING PLAN

The new lawyer's mentoring plan is the focus of the *Transitioning into Practice* program. To assist in customizing a mentoring plan, the State Bar of Nevada developed the Model Mentoring Plan which includes required and optional sections and activities. It consists of core concepts, lawyering skills, activities and experiences used as learning activities and topics for discussion between the newly admitted lawyer and mentor. The activities and experiences are an introduction to the topics with which lawyers need to be familiar for the successful and professional practice of law.

The Model Mentoring Plan does not fit all new lawyers' practice areas, professional interests or goals. New lawyers and their mentors should work together to create a comprehensive plan reflecting the new lawyer's professional goals and interests while exposing him/her to both the practice and business of law. A thorough, well thought-out plan will help make the TIP mentoring relationship meaningful and productive for both newly admitted lawyer and mentor.

The Mentoring Plan should be developed by the mentor and new lawyer during their first meeting. The finalized Mentoring Plan is a checklist of activities which are to be completed by the new lawyer by the end of the mentoring cycle. In addition to the activities provided in the Mentoring Plan, a new lawyer is encouraged to discuss with their mentor other career issues that arise in their early practice experience.

If the mentor does not practice in all the areas selected and agreed upon by the mentor and the new attorney, the mentor may choose to call on another appointed mentor who practices in the specific area to assist in mentoring the new lawyer in that area.

At the conclusion of the program cycle, the mentoring plan should reflect the activities and experiences completed by the new lawyer. The new attorney must submit the completed mentoring plan online and pay the \$350 TIP fee to the state bar. Additionally, the new lawyer must complete an Exit Evaluation as a condition of receiving certification of completion. A new attorney who is not comfortable completing the Exit Evaluation may request a telephonic or in-person meeting with a member of the TIP Program staff or TIP Standing Committee in lieu of completing the Exit Evaluation.

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#### INSTRUCTIONS FOR CREATING YOUR MENTORING PLAN

The following provides general instructions for creating a customized mentoring plan. Please read these instructions carefully.

- 1. Print and bring this Model Mentoring Plan to the first meeting.
- 2. The mentor and new lawyer should discuss the new lawyer's professional goals, interests and practice areas to develop and prioritize activities in the mentoring plan.
- 3. Review sections 1 through 4 contained in the Model Mentoring Plan. <u>These four sections contain mandatory items for your Mentoring Plan.</u> In addition to the mandatory items, your Mentoring plan must also contain a certain number of optional selections from sections 1-4. The new lawyer and mentor may also elect to develop activities related to these subjects. <u>NOTE</u>: Activities need not be completed in any particular order.
- 4. In addition to sections 1 through 4, new lawyers must select a minimum of 6 elective activities/experiences to include in his/her Mentoring Plan. These electives are listed under section "5. PRACTICE AREA BASIC SKILLS ELECTIVES." New lawyers and mentors may create one or more electives covering other subjects of interest deemed appropriate given the newly admitted lawyer's particular area of practice.
- 5. Indicate which activities will be completed by the new lawyer during his/her mentoring cycle by checking the corresponding box next to each activity description in each section. As activities/experiences are completed record it electronically by visiting www.nvbar.org/tip. Here you can track your progress and make a final submission at the conclusion of the mentoring cycle.
- 6. It is recommended to establish check points for consistent and steady timing in completing the plan. Divide the planned activities and experiences in thirds. Two months into the 6-month cycle you should be about 1/3 of the way through the activities and experiences at 4 months about 2/3 completed.
- 7. At the conclusion of the mentoring cycle the completed plan should be submitted in the online system at <a href="www.nvbar.org/tip">www.nvbar.org/tip</a> and the \$350 TIP fee should be paid to the state bar by the end of the program cycle. Additionally, the new lawyer will be required to complete an Exit Evaluation as a condition of completion. The Exit Evaluation will be sent to the new lawyer at the conclusion of the TIP cycle.

#### **QUESTIONS**

Contact the state bar at tip@nvbar.org or call 702.382.2200.

#### WEBSITE INFORMATION

Forms and information about *Transitioning into Practice* can be found at: www.nvbar.org/tip

New Lawyer:	Bar#
Mentor:	Bar#

## MENTORING PLAN ACTIVITIES AND EXPERIENCES

#### 1. The Legal Community

In addition to the mandatory topics at least **two (2)** other activities or experiences must be completed from this section keeping in mind that the two additional items within this category can be created through the collaboration of the mentor and new lawyer.

**MINIMUM TIME COMMITMENT:** 3 hours

Activity or Experience	Check if	Date Completed
	Selected	Date completed
Review and have a meaningful discussion	MANDATORY	
about professional conduct by completing the		
following:		
Review and discuss all of the Nevada		
Rules of Professional Conduct, making		
suggestions of practical application of		
the concepts in the document.		
Reach an understanding on how		
matters designated as confidential by		
the new lawyer will be handled.		
Discuss civility and etiquette among		
lawyers and judges.  Review all forms contained in the annual State	A A A A D A T O D V	
	MANDATORY	
Bar of Nevada membership packet:  • Licensing Fee Invoice		
Report of Child Support		
<ul> <li>Professional Liability Insurance Disclosure</li> </ul>		
Certification of Compliance & Consent		
Annual Report of Pro Bono		
Acquaint the new lawyer with legal aid	MANDATORY	
agencies in the state, local pro bono agencies,	WIN THE PATRICULAR	
other opportunities for lawyers to engage in pro		
bono or law-related education activities, and		
other opportunities for lawyers to engage in		
civic and charitable work. Discuss how and why		
a lawyer finds time, despite a busy practice, to		
engage in volunteer activities and service to		
the profession and the community.		
If pro bono work is a high interest area, consider t		•
might also be a great way to cover many activition	es and experiences	s in the Mentoring Plan.

Attend a meeting of an organized bar		
association together (CLE event, pro bono,		
social). Discuss local, state and national bar		
association opportunities and the advantages		
of being involved in local and state bar		
association activities.		
Review and discuss State Bar of Nevada		
sections and committees and the value of		
getting involved in State Bar activities and		
service, including the Young Lawyers Section.		
Accompany the new lawyer to the local		
courthouses, particularly those courts where the		
new lawyer will be primarily appearing. To the		
extent appropriate, introduce the new lawyer		
to members of the judiciary, court personnel		
and clerks of the court. If available, pay a visit		
to the self-help center.		
As appropriate, escort the new lawyer to the		
local jails where the new lawyer is likely to have		
clients and explain the procedures for jailhouse		
visits.		
Record other completed activ	vities in the boxes b	elow.
courthouses, particularly those courts where the new lawyer will be primarily appearing. To the extent appropriate, introduce the new lawyer to members of the judiciary, court personnel and clerks of the court. If available, pay a visit to the self-help center.  As appropriate, escort the new lawyer to the local jails where the new lawyer is likely to have clients and explain the procedures for jailhouse visits.	vities in the boxes b	pelow.

#### 2. Personal and Professional Development and Ethics

In addition to the mandatory topics at least **two (2)** other activities or experiences must be completed from this section keeping in mind that the two additional items within this category can be created through the collaboration of the mentor and new lawyer.

MINIMUM TIME COMMITMENT: 3 hours

Activity or Experience	Check if Selected	Date Completed
Discuss substance abuse and mental health issues, including possible warning signs of substance abuse or mental health issues; what to do if the new lawyer, a colleague or a superior is faced with a substance abuse or mental health problems. Review and discuss the support and counseling available for a lawyer and family through the program, Lawyers Concerned for Lawyers.	MANDATORY	
Discuss potential resources for dealing with complicated ethical issues, including conflicts of interest. Discuss ethical issues that arise with some regularity in the practice setting. Discuss ways to resolve the issues; referring to mentor's experience, as well as guidance of the Nevada Rules of Professional Conduct. If the mentoring relationship is in-house, discuss the firm's procedures for assisting with complicated ethical issues. Discuss the grievance process and a lawyer's duty to cooperate with a disciplinary investigation.	MANDATORY	
Discuss the appropriate way to handle situations where the new lawyer believes another lawyer (both in and outside of the new lawyer's firm) has committed an ethical violation; the obligation to report misconduct; and the appropriate way to handle a situation where the new lawyer has been asked by a senior member of the firm to do something that is unethical or unprofessional.	MANDATORY	
Discuss the role of the Nevada Board of Continuing Legal Education and differences between the state bar CLE department. Include a discussion about the benefits of MCLE requirements and ways to fulfill them.	MANDATORY	
Discuss common malpractice and grievance traps (particularly in the new lawyer's practice area) and how to recognize and avoid common pitfalls. Discuss the lawyers' obligations in the event of the failure to carry malpractice insurance.	MANDATORY	

Discuss the new lawyer's long term career goals		
and identify ways to meet those goals. Identify		
different career paths and resources for		
exploring options. Discuss to the extent		
knowledgeable, differences between large		
firm, small firm, government and non-profit		
practice and non-traditional legal positions.		
Discuss techniques for finding a balance		
between career and personal life, putting daily		
pressures in perspective, reconciling job		
expectations with actual experience.		
Discuss practical ways to manage law school		
d a la t		
debt.		
Record other completed activ	rities in the boxes b	elow.
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#### 3. Law Office Management and the Practice of Law

In addition to the mandatory topics at least **two (2)** other activities or experiences must be completed from this section keeping in mind that the two additional items within this category can be created through the collaboration of the mentor and new lawyer.

MINIMUM TIME COMMITMENT: 3.5 hours

Activity or Experience	Check if Selected	Date Completed
Discuss practices to maintain client confidentiality.	MANDATORY	
Review escrow and trust account rules for handling client funds, including the importance of clearing checks before funds are drawn, authority needed to pay fees from client funds in trust and IOLTA account requirements.	MANDATORY	
Discuss good time records, time management skills and techniques. Discuss best practices and current practices regarding records of client-related expenses including billing and filing systems.	MANDATORY	
Discuss how to screen for, recognize and avoid conflicts. Discuss the differences between issue conflicts and client conflicts.	MANDATORY	
Discuss the issues surrounding leaving a firm, such as how to protect oneself, substitution of counsel, advising clients and withdrawing from cases.	MANDATORY	
Review engagement agreement, including method for resolving fee disputes.	MANDATORY	
Tour the mentor's office to demonstrate and explain how the mentor's law office is managed. Discuss resources where the new lawyer can learn more information about law office management issues.		
Discuss roles and responsibilities of paralegals, secretaries and other office personnel and how to establish good working relationships with others in the same office who are support staff, colleagues or senior colleagues.		
Discuss how to prevent issues of unauthorized practice of law with staff.		
Introduce the new lawyer to the calendar and 'tickler' or reminder systems.		
Introduce the new lawyer to the information technology systems, the library systems and research systems.		
Discuss office politics, including appropriate networking, socializing and personal behaviors.		

Discuss the importance of planning ahead for how a lawyer's practice should be handled in the event of the lawyer's retirement, death or disability.		
Engage in a training session covering the importance of maintenance and retention of client files inclusive of electronic and paper components.		
Record other completed activ	rities in the boxes b	elow.

4. Client Communications, Advocacy, and Negotiaion
In addition to the mandatory topics at least two (2) other activities or experiences
must be completed from this section keeping in mind that the two additional items within this category can be created through the collaboration of the mentor and new lawyer.

MINIMUM TIME COMMITMENT: 3.5 hours

Activity or Experience	Check if Selected	Date Completed
Discuss the importance of client communication and how to maintain good ongoing communication, including the use of retention, engagement documents and fee agreements, keeping clients informed about matters, confirming things in writing, being on time, etc. Discuss frequent issues that arise regarding the scope of representation. Discuss 'dos and don'ts' of maintaining good ongoing client relations and communications, such as returning telephone calls and keeping clients informed about matters.	MANDATORY	
Discuss the responsibilities of the client and the lawyer in decision making, and the importance of open communicate with a client about their case.	MANDATORY	
Discuss the relevant issues surrounding effective legal writing, such as techniques for the most effective legal writing, how to avoid common mistakes causing pleadings to be rejected, how to effectively use sample legal pleadings and forms, techniques to efficient legal research, etc.	MANDATORY	
Discuss the best ways to evaluate a potential case and how to decide whether to accept a proffered representation. Identify how to deal with the 'difficult' client and how to decline representation of the unrealistic or 'impossible client.	MANDATORY	
Discuss how to identify or determine who the client is when practicing in a corporate or government organization.		
Engage in a training discussion about client interaction, including tips for gathering information about a legal matter and appraising the credibility and trust of a potential client.		
Discuss methods of client development that have been successful for the mentor, and discuss other techniques for business development, including any relevant ethical		

concerns and the most professional practices in		
this regard.		
Train, through discussion and client interaction,		
how to best screen for, recognize and avoid		
conflicts with the client.		
Discuss proper legal counseling techniques,		
duties and the responsibilities of advising clients.		
Discuss fee setting for legal services and how to		
talk with clients about fees. Discuss retainer		
agreements.		
Participate in or observe at least one client		
interview or client counseling session.		
Discuss appropriate ways for dealing with others		
on behalf of a client.		
Discuss tips for the preparation for and proper		
behavior during depositions.		
Discuss the most important points about		
negotiation with another lawyer and potential		
issues associated with negotiations.		
Discuss the types of alternative dispute		
resolution (such as mediation, binding and non-		
binding arbitration, high-low arbitration, early		
neutral evaluation, court-annexed arbitration,		
short trial program, etc.) and the benefits and		
disadvantages of each.		
Observe (in person or by streaming video on-		
line) an appellate argument in a Nevada court		
and discuss techniques and tips for effective		
oral argument.		
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Record other completed active		elow.
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#### 5. PRACTICE AREA BASIC SKILLS ELECTIVES

Select and complete as many activities and experiences as feasible within areas a-q. Items selected should be based on the interests and/or practice area of the new lawyer. The <u>minimum</u> number of activities and experiences to be completed is **six (6)**. Keep in mind the activities and experiences completed might all fall under one area or be spread across multiple areas – it's up to you!

Under each area, you are encouraged to adjust the activities and experiences to your particular practice setting and individual needs.

Other electives that are created and completed by the new lawyer and mentor should be recorded under 5r.

**MINIMUM TIME COMMITMENT: 15 hours** 

#### 5a. ELECTIVES: Litigation and Transaction Handling

Activity or Experience	Check if Selected	Date Completed
Participate in the interviewing of a client.		
Participate in the counseling of a client.		
Observe or participate in a negotiation and explain relevant background context.		
Participate in drafting, amending, or reviewing a contract.		
Participate in forming business entities by drafting and reviewing incorporation documents and business agreements.		
Participate in drafting demand letter.		
Prepare a complaint and a summons.		
Review rules regarding alternative dispute program and discuss, if applicable to where you practice		
Participate in N.R.C.P. 16.1 or F.R.C.P. 26 conference to discuss discovery plan, initial disclosures and settlement.		
Prepare a Joint Case Conference Report		
Participate in drafting discovery requests, including interrogatories, requests for admission and requests for production of documents; and discuss applicable rules of procedure		
Discuss applicable rules and requirements for initial and rebuttal expert witness disclosures and supplements; participate in drafting expert disclosure		
Participate in drafting subpoena duces tecum.		

Observe or participate in a deposition of a witness or adverse party in a civil action.	
Participate or observe in a preliminary hearing.	
Participate in plea negotiations or reviewing a plea agreement.	
Participate in drafting a pleading or motion for an administrative body or a state or federal court.	
Participate in an administrative hearing.	
Participate in an evidentiary hearing in a state or federal court.	
Participate in trial preparation.	
Participate in a trial in a civil or criminal case in either a state or federal court.	
Observe or participate in a mediation or arbitration.	

## 5b. ELECTIVES: Advocacy and Litigation

Activity or Experience	Check if Selected	Date Completed
Discuss specific Rules of Civil Procedure and local rules that apply in either state or federal court pertaining to Court Hearings and trial.		
Discuss the mechanics of court appearances, including proper attire, courtroom decorum, role of the court clerk and court reporter,		
necessity for a translator, etc.  Participate in drafting a dispositive motion.		
Attend or participate in a hearing on a motion; discuss.		
Participate in drafting an order denying or granting motion for summary judgment.		
Participate in drafting a discovery dispute motion (e.g. Motion to Compel).		
Attend or participate in a discovery dispute hearing; discuss.		
Participate in drafting a Report and Recommendation, if applicable.  Participate in drafting Motion in Limine.		
Discuss the mechanics of arbitration, including witness preparation and conduct, handling exhibits, etc.		
Participate in drafting arbitration brief.		
Attend or participate in an arbitration.  Discuss the mechanics of trial, including witness		
preparation and conduct in court room, handling demonstrative exhibits and/or electronic court system, exhibits, etc.		
Participate or attend pre-trial conference and participate in drafting pre-trial memorandum, if applicable.		
Participate in drafting jury questionnaire, if applicable.		
Participate in drafting jury instructions.		
Participate in drafting voir dire.		
Attend or participate in a calendar call.		
Participate in drafting Findings of Fact, Conclusions of Law.		
Participate in drafting a Trial Brief; discuss applicable rule.		
Attend or participate in a trial, including voir dire if a jury trial; discuss.		
Attend a trial resulting in a jury verdict and meet with the jurors afterwards.		
Participate in drafting mediation or settlement		

conference brief.	
Attend a mediation or settlement conference.	
Participate in preparing settlement documents, including a discussion of any tax implications in a settlement including a monetary award.	
Participate in drafting appellate briefing or review and discuss previously filed opening, answering and reply brief.	
Attend an appellate argument in the Nevada Supreme Court, or a United States Circuit Court of Appeals.	

## 5c. ELECTIVES: Alternative Dispute Resolution

Activity or Experience	Check if Selected	Date Completed
Discuss different types of arbitration (e.g. grievance, interest).		
Review and discuss Nevada's statutes on mediation including requirement to screen for potential conflict of interest of mediator.		
Review various entities and agencies that can assist the attorney in the ADR process, such as FMCS, AAA, JAMs, panel creation by the parties and the benefits and weaknesses of each.		
Observe, participate in, or prepare for an actual or simulated mediation.		
Observe, participate in, or prepare for, an arbitration and review and discuss Statutes for Arbitration in Nevada and AAA/JAMS rules.		
Discuss how to prepare a client for mediation or arbitration.		
Discuss the importance of having the insurance carrier involved in the ADR process, if coverage exists for the loss claimed by the plaintiff.		

## 5d. ELECTIVES: Negotiation

Activity or Experience	Check if Selected	Date Completed
Discuss how to prepare for the negotiation of a legal matter (e.g., release of a personal injury claim, lease agreement, collective bargaining agreement, etc.).		
Discuss when and how negotiation should be initiated.		
Discuss when and how to involve the client in negotiation.		
Discuss ethical and professional obligations of negotiators.		
Discuss skills needed to be an effective negotiator and how to acquire them.		
Discuss statutes that may affect negotiated results or dictate procedures to be utilized in negotiations (e.g. OWBPA requirements for a valid release, NLRA statutory requirements to qualify for 'good faith negotiations').		

## 5e. ELECTIVES: Client Interviewing and Counseling

Activity or Experience	Check if Selected	Date Completed
Discuss and review interview techniques (asking the right questions).		
Discuss and review counseling techniques (providing the hard advice).		
Simulate and discuss the counseling of a client (mentor and new lawyer should alternate being client and lawyer).		
Participate in interviewing a client.		
Participate in counseling a client.		
Discuss early settlement benefits and/or alternative dispute resolution in light of the cost of litigation.		
Discuss the ethical considerations with client interviews (e.g. confidentiality, who can meet with a new client to execute fee agreements, etc.).		
Discuss when it may be proper to turn down the representation of a client after initially meeting with them.		
Discuss ethical considerations regarding client's desires to delay litigation and/or push your representation beyond the Rules of Professional Conduct and dealing with such clients.		

## 5f. ELECTIVES: Civil Procedure

Activity or Experience	Check if Selected	Date Completed
Participate in trial preparation.		
Participate in at least two trials in civil or criminal cases in either a state or federal court, at least one of which should be a jury trial taken to verdict.		
Participate in the interviewing of a witness or victim.		
Participate in an evidentiary hearing in a state or federal court.		
Prepare complaint.		
Prepare summons.		
Cause summons to be served.		
Participate in preparing a NRCP12(b)/FRCP 12(b) motion to dismiss.		
Participate in preparing answer to complaint, counterclaim, cross-claim and third-party complaint.		
Participate in 26(f) conference to discuss settlement, discovery plan and initial disclosures.		
Participate in preparing initial disclosures as required by NRCP 16.1/FRCP 26.		
Participate in preparing for and observing, taking, or defending a deposition of a witness or adverse party in a civil action.		
Participate in drafting discovery requests, including interrogatories, requests for admission and requests for production of documents.		
Participate in identifying expert witnesses and producing expert witness reports.		
Participate in depositions including the deposition of expert witnesses.		
Participate in preparing motions and memoranda in support of summary judgment.		
Participate in preparing pretrial order and making pretrial disclosures of witnesses and exhibits.		
Train, through discussion and case review, how to screen for, recognize, and avoid conflicts of interest, either personal or office. Explain to the mentor what actions should be taken if a conflict is suspected or identified.		
Discuss the importance of family and life balance, including sharing or not sharing with spouse, friends and others the unsavory and sometimes terrible things with which a		

prosecutor deals.	
Discuss the mechanics of trial, including where	
to stand, proper attire, when to stand,	
courtroom decorum, jury selection, judges'	
bench books, etc.	
Observe or participate in an appellate	
argument in a Nevada or Federal Court.	
Participate in preparing settlement documents	
in a civil case, including a discussion of any tax	
implications in a settlement including a	
monetary award.	
Participate in an administrative hearing.	
Participate in drafting, amending or reviewing a	
contract.	
Participate in drafting a civil pleading or motion	
for an administrative body or a state or federal	
court.	

## 5g. ELECTIVES: Criminal Law

different officers.	
Engage in a training discussion about the many	
different persons a prosecutor is likely to deal	
with in his or her and their official capacity.	
Discuss how to deal with "difficult" situations	
that are likely to arise between prosecutors and	
others with whom the prosecutor must deal.	
Discuss the mechanics of trial, including where	
to stand, proper attire, when to stand,	
courtroom decorum, jury selection, judges'	
bench books, etc.	
Following the sentencing of a defendant to	
prison, draft a letter to the Board of	
Pardons pursuant to the provisions of NRS	
213.020.	
Observe or participate in an appellate	
argument in a Nevada or Federal Court.	
Review and discuss alternate case dispositions,	
such as drug court, plea in abeyance	
agreements, etc. Understand the statutory	
limitations and office policy regarding each.	
Review and understand "No Contest" pleas,	
"Sery" pleas, "Alford" pleas and pleas of "Guilty	
and Mentally III." Explain the conditions under	
which each plea may be offered and when a	
prosecutor may agree with the entry of each.	
Understand the provisions that must be contained in the Statement of Defendant for	
each plea.	
Review and discuss Pre-sentence Reports.	
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Review at least two Affidavits in Support of	
Requests for a Search Warrant that have been prepared by law enforcement officers and	
discuss any problems you find with the	
Affidavits.	
Review with a prosecutor experienced in	
juvenile prosecution the rules and practices in	
Juvenile Court.	
Review a case report and prepare a	
delinquency petition for filing in Juvenile	
Court.	
Participate in charge negotiations with	
prosecutor's office.	
Participate in discovery demands on	
prosecutor, including request for exculpatory	
materials.	
Participate in engagement of private	
investigator to interview witnesses.	
Review information or indictment for	
constitutional and/or pleading defects.	
Research elements of crime charged or under	

investigation; discuss.	
Review and discuss pretrial diversion	
requirements.	
Review and discuss plea in abeyance statute in	
a particular case and study applicable statute.	
Review and discuss criteria for a one- or two-	
level reduction of offense in a particular case	
and study applicable statute.	
Participate in discussions with Pretrial Services	
(bail).	
Participate in editing Statement by Defendant	
in Advance of Plea.	
Observe and/or participate in trial.	
Observe and/or participate in entry of plea in	
court.	
Review and discuss Presentence Report;	
participate in filing objections.	
Research and participate in analysis of federal	
sentencing guidelines in particular federal case.	

## 5h. ELECTIVES: Estate Planning/Probate/Guardianship

Activity or Experience	Check if Selected	Date Completed
Participate in drafting and reviewing at least six of the following:		
• Wills.		
<ul> <li>Revocable living trusts: tax planning.</li> </ul>		
<ul> <li>Revocable living trusts: non-tax planning.</li> </ul>		
<ul> <li>Revocable living trusts: generation skipping tax planning.</li> </ul>		
<ul> <li>Irrevocable trusts.</li> </ul>		
<ul> <li>Durable powers of attorney.</li> </ul>		
<ul> <li>Special powers of attorney for health care.</li> </ul>		
Advanced Health Care Directives.		
Life insurance trusts.		
Transfer of ownership documents: quit- claim deeds.		
<ul> <li>Transfer of ownership documents: assignments.</li> </ul>		
Assist in gathering and organizing client information.		
Prepare diagrams of specific estate plans for clients.		
Prepare estate planning binders for clients.		
Prepare Crummey notices for life insurance trusts.		
Prepare notice to creditors (estate or trust) and arrange for publication.		
Prepare inventory of estate.		

## 5i. ELECTIVES: Family Law

Activity or Experience	Check if Selected	Date Completed
Review and discuss the Rules of Civil Procedure specific to Family Law.		
Review and discuss local rules, if applicable.		
Review and discuss N.R.C.P. 16.2		
Review and discuss the Financial Disclosure		
Form.		
Observe or participate at a Case Management		
Conference, if applicable.		
Prepare proposed Case Management Order.		
Create a child support Resource.		
Observe hearing on motion for temporary		
orders.		
Observe or participate in custody evaluation		
settlement conference, if permission is granted.		
Participate in a collaborative law meeting if		
permission is granted.		
Participate in mediation if permission is granted.		
Observe or participate in a family law trial.		
Participate in drafting Order regarding child		
support and custody.		
Review and discuss Nevada Revised Statutes		
and applicable rules of procedure regarding post-trial issues.		
Review and discuss rules to seal case and/or		
have closed hearings.		
Attend Family Court Bench Bar Meeting, if		
applicable.		
Participate in drafting court pleadings and		
papers for an uncontested divorce.		
Participate in preparing a premarital		
agreement or review and discuss statutory		
requirements, case law, and necessary terms of premarital agreements.		
Attend pro-bono session ("Ask-A-Lawyer		
Session"), if applicable.		
Visit local self-help center and/or navigate		
through the court's website regarding self-help		
services.		

## 5j. ELECTIVES: Juvenile Law

Activity or Experience	Check if Selected	Date Completed
Attend or participate in a shelter hearing.		
Attend or participate in a disposition hearing.		
Discuss the standards for removal with a Department of Child and Family Services (DCFS) worker.		
Discuss the role of a juvenile Guardian ad Litem; introduce where possible.		
In a Juvenile delinquency case, observe, participate in, or discuss:		
<ul> <li>A detention hearing.</li> </ul>		
<ul> <li>The role of a probation officer in detention cases.</li> </ul>		
An arraignment.		
A pre-trial.		
A trial.		

## 5k. ELECTIVES: Business Law

Activity or Experience	Check if Selected	Date Completed
Participate in forming business entities by drafting and reviewing at least one of three categories of documents:		
Corporation		
Articles of incorporation		
Bylaws		
Board minutes/resolutions		
Stockholder minutes/resolutions		
Limited-Liability Company		
Articles of organization		
Operating agreement		
Manager minutes/resolutions		
Member minutes/resolutions		
Limited Partnership		
Certificate of limited partnership		
Limited partnership agreement		
General partner minutes/resolutions		
Limited partner minutes/resolutions		
Participate in drafting and reviewing at least three of the		
following:		
Stockholders' agreements		
Buy-sell agreements		
Investor rights agreements		
Redemption agreements		
Registration rights agreements		
Noncompetition agreements		
Participate in drafting and reviewing at least three of the following loan documents:		
Loan agreements		
Promissory notes		
Security agreements		
Pledge agreements		
Deeds of trust		
UCC1 financing statements		
Participate in drafting and reviewing at least three of the		
following documents related to mergers and acquisitions:		
Letters of intent		
Due diligence checklists		
Asset purchase agreements		
Stock purchase agreements		
Agreements and plans of merger/conversion		

Bills of sale	
<ul> <li>Authorizing minutes/resolutions</li> </ul>	

## 51. ELECTIVES: Tax Law

Activity or Experience	Check if Selected	Date Completed
Prepare and analyze tax calculations.		
Participate in preparing certain IRS tax forms, including the following:		
Form 2553 (S Corporation Election).		
Form 709 (Gift Tax Return).		
Form 706 (Estate Tax Return).		
Form 1041 (Income Tax for Trusts).		

## 5m. ELECTIVES: Real Estate Law

Activity or Experience	Check if Selected	Date Completed
Search a title at Recorder's Office or review a title commitment or preliminary title report and all exceptions.		
Participate in drafting and reviewing at least four of the following:		
<ul> <li>Real estate purchase and sale agreement, conveyancing documents (e.g., grant, bargain and sale deed, declaration of value and assignment of leases) and escrow instructions for commercial property.</li> <li>Residential real estate purchase and</li> </ul>		
sale agreement/purchase agreement and earnest money deposit receipt, conveyancing documents (e.g., grant, bargain and sale deed and declaration of value) and escrow instructions.		
Deeds of Trust, Security Agreement and Assignment of Rents and related promissory note and other secured obligation.		
<ul> <li>Commercial lease (Free standing premises/shopping center or ground lease).</li> </ul>		
<ul> <li>Residential lease.</li> <li>Covenants, conditions and restrictions for commercial property or common interest community.</li> </ul>		
<ul> <li>Reciprocal easement agreement, license or easement between adjoining landowners.</li> </ul>		
<ul> <li>Notice of default and election to sell and notice of sale for deed of trust.</li> <li>Short sale application and agreement.</li> </ul>		

## 5n. ELECTIVES: Employment Law

Activity or Experience	Check if Selected	Date Completed
Review and discuss the NERC administrative process. Review or participate in drafting a		
charge or the response to a charge.		
Prepare for and participate in the NERC		
administrative process, including a resolutions		
conference or an appeal to the NERC mediator.		
Participate in drafting a separation or		
settlement agreement.		
Participate in consultation with management on HR issues.		
Prepare for and observe or participate in an		
unemployment benefits insurance appeal hearing.		
Review and discuss an ongoing employment		
law issue, such as a claim under Title VII, the		
Family Medical Leave Act, the Americans with		
Disabilities Act, or other substantive federal law		
or its state counterpart.		
Participate in the ENE program or settlement conference.		
Observe an investigation into workplace misconduct.		
Attend a presentation/training given by a		
lawyer, on sexual harassment.		
Discuss in depth the process for new client		
intakes.		
Opposition to Summary Judgment Motions:		
attend a hearing on dispositive motion.		

## 50. ELECTIVES: Intellectual Property Law

Activity or Experience	Check if Selected	Date Completed
Observe or participate in a client interview.		
Participate in patent search/evaluation.		
Participate in drafting and filing a patent		
application.		
Participate in filing an Information Disclosure		
Statement (IDS).		
Participate in drafting an Office Action		
response.	<del> </del>	
Participate in a telephone conversation with an Examiner.		
Participate in preparing and drafting an appeal brief.		
Discuss and review techniques for successful		
patent prosecution.		
Discuss and review techniques for successful patent prosecution.		
Observe or participate in a client interview.		
Participate in trademark search/evaluation.		
Participate in drafting and filing a trademark application.		
Participate in drafting an Office Action		
response.		
Participate in preparing and drafting an appeal brief.		
Discuss and review techniques for successful trademark prosecution.		
Participate in trademark litigation.		
Participate in drafting and filing a copyright application.		
Participate in drafting an intellectual property license agreement.		
Participate in drafting an internet privacy policy.		
Participate in drafting an internet terms of use		
agreement.		
Participate in drafting a take down procedure under the Digital Millennium Copyright Act.		
Prepare a domain name purchase agreement.		
Participate in a UDRP dispute.		
Participate in drafting a name and likeness		
release or model release.		
Read and discuss the Nevada privacy and		
encryption statute.		
Review the FTC red flat rules.		
Prepare a nondisclosure agreement.		

## 5p. ELECTIVES: Gaming Law

Activity or Experience	Check if Selected	Date Completed
Review and discuss the two-tier regulatory structure of Nevada including roles of the Nevada Gaming Control Board, its divisions, Nevada Gaming Commission and the Nevada Attorney General's Office, including voting rules of the Board and Commission.		
Review and discuss the gaming application process, including burden of proof, no constitutional right or entitlement to a license, no right of judicial review, non-restricted vs. restricted gaming (as well as forms and levels of review), private vs. public companies, transfers of interest, the necessity of all applicants to exercise full disclosure and cooperate in the Board's investigation, denial implication (legal and reality, including Gray List pursuant to NRS 463.165(8)), withdrawal of applications (only by the Board, with and without prejudice and when to seek a withdrawal).		
Participate where possible in preparing applications (individual and entity applications, including continuous or delayed public offering or shelf applications)		
Review and discuss the disciplinary process, including burden of proof, roles of the Board, Commission and Attorney General's Office, types of disciplinary actions (i.e., regulatory violation letters, order to show cause and complaints filed with the Nevada Gaming Commission pursuant to NRS 463.310) and evidentiary standard ("any evidence" standard per Regulation 7.160(2), Nevada Gaming Comm'n v. Consolidated Casino Corp., 94 Nev. 139, 141, 575 P.2d 1337(1978)).		
Participate where possible in the disciplinary process, including settlement discussions and evidentiary hearings where settlements cannot be reached (i.e., answering complaints, discovery, motions and hearing before the Nevada Gaming Commission).		
Attend a Nevada Gaming Control Board and/or Nevada Gaming Commission hearing.  Review and discuss gaming taxation (gross gaming revenue and live entertainment taxes), claims for refund vs. petitions for redetermination, settlements and evidentiary hearings, as well as understand the ramification		

of NRS 463.270(8) regarding involuntary surrender of gaming license for failure to renew by paying gaming fees and taxes in timely manner.  Participate in drafting memorandums of points and authorities pursuant to Regulation 6.170	
and 6.180.  Review, discuss and participate where possible in miscellaneous matters, including patron dispute process, work card appeals, new games vs. modifications, regulation adoption/amendment process, compliance programs and List of Excluded Person, aka "Blackbook."	

## 5q. ELECTIVES: Pro Bono Work

Activity or Experience	Check if Selected	Date Completed
Visit a legal aid office to become familiar with the legal resources available for low income individuals in your community.		
Visit a legal aid office to learn about pro bono opportunities available to assist low income individuals in your community and how the clients can access these legal services.		
Attend a pro bono event (a Celebrate Pro Bono Week event, a pro bono reception, a pro bono luncheon).		
Co-counsel a pro bono case.		
Accept a pro bono case.		
Participate in an Ask-A-Lawyer program.		
Participate in a clinic assisting low income clients.		
Attend a CLE program sponsored by a legal aid office or pro bono program and accept a case or Ask-A-Lawyer shift.		
Attend a pro bono support lunch where pro bono attorneys discuss their pro bono cases.		
Author an article for publication on pro bono service.		
Volunteer for a pro bono project with the Access to Justice Commission.  Recruit lawyers in the community to perform pro		
bono work.		
Volunteer for a pro bono project with a legal aid or pro bono organization in your community.		
Prepare brochures/materials/pamphlets for a legal aid or pro bono organization.		

#### Sr. ELECTIVES: Other

Activity or Experience	Check if Selected	Date Completed